



# PLEDGE FORM

If you have included, or intend to include, Worth School and Abbey in your will, it would help us when reviewing our development plans to have an indication of your support. We would be grateful if you could complete and return this form.

**Title and Full Name (IN CAPITALS)** .....

**Address** .....

.....

**Post Code** ..... **Daytime Telephone Number** .....

This is to notify Worth School and Abbey that I intend to make/have already made (delete as appropriate) provision in my will in favour of Worth School & Abbey as follows:

Amount of bequest: £..... or ..... % of my residuary estate

or other (please state) .....

(If you do not wish to disclose this, please leave blank)

### How your legacy will be used

- I would like Worth School and Abbey to decide on the best way to use my legacy.
- I would prefer my legacy to be split equally between Worth School, Worth Abbey and Bursaries.
- I would prefer my legacy to be specifically assigned to.....

If you would like to discuss your legacy in confidence with the Development Office, please contact [development@worth.org.uk](mailto:development@worth.org.uk) or 01342 710586.

Any details you provide will be treated as confidential. Those who have returned this pledge form will be invited to join the St Benedict's Society and be listed as members. If you do not wish to be identified or join the St Benedict's Society, please tick here

### Return to:

Development Office, Worth School & Abbey, Paddockhurst Road, Turners Hill, West Sussex RH10 4SD

*Worth School (Charity number 1093914) Worth Abbey (Charity number 1093913)*

## Suggested Codicil

### **For unrestricted residuary legacies**

In addition to any legacies given in my said Will, I give.....% of the residue of my estate (before the deduction of inheritance tax, if any is payable) to Worth Abbey and School as an unrestricted legacy. It is my wish that it shall be applied for the benefit of Worth wherever the school or Abbey considers the funds could be best used at the time of their receipt. On realisation of the bequest a receipt from the Bursar or other authorised officer shall be sufficient discharge for my Executors.

### **For unrestricted gifts of a specific sum or item**

In addition to any legacies given in my said Will, I give the sum of £..... [*insert details of specific item*] free of tax to Worth Abbey and School as an unrestricted legacy. It is my wish that it shall be applied for the benefit of Worth wherever the school or Abbey considers the funds could be best used at the time of their receipt. On realisation of the bequest a receipt from the Bursar or other authorised officer shall be sufficient discharge for my Executors.